

## BEQUEST OR PLANNED GIFT ARRANGEMENT

# Masonic Villages

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Listed below is the legal name and tax identification number for the Masonic Villages. Also listed are specific locations and funds toward which a donor may choose to designate their gift. Please use the suggested language in preparing their estate plan or when entering into a planned gift arrangement, such as a life estate, charitable gift annuity, charitable remainder trust or charitable lead trust.

Masonic Villages of the Grand Lodge of Pennsylvania  
**Tax Identification Number: 23-0846955**

If a donor wants to direct their gift through a planned gift to be used only at a specific location, the specific wording should appear as ***“Masonic Villages of the Grand Lodge of Pennsylvania” to be used for operations at [Dallas, Elizabethtown, Lafayette Hill, Sewickley or Warminster].***

The following funds are available for designation:

### **Masonic Villages General Fund**

Funds used for general operations. (U)

### **Masonic Villages Endowment Fund**

Funds are invested. Income earned assists in maintaining/operating all Masonic Village locations. (R)

### **Bleiler Caring Cottage Endowment Fund**

Contributions to this fund provide long-term accommodations and support services for adult residents with developmental challenges who live at the Bleiler Caring Cottage.

*Contributions of \$25,000 or more may be made to establish a Named Endowment Fund. (R)*

### **Arline M. Hughes Caring Endowment Fund**

Provides the necessary funds to promote a homelike, nurturing and therapeutic environment for the residents at the Masonic Health Care Center in Elizabethtown. (R)

*(over, please)*



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### **Masonic Tree of Life Fund**

Funds are restricted for partial or fully subsidized payment for the monthly service fee for retirement living residents at the Masonic Village at Elizabethtown whose funds have been depleted. (T)

### **Friend to Friend Fund**

Funds are restricted for partial or fully subsidized payment for the monthly service fee for retirement living residents at Masonic Village at Sewickley, Lafayette Hill and Dallas whose funds have been depleted. (T)

### **Masonic Compassionate Care Fund**

Funds are unrestricted and for immediate use for partial or fully subsidized payment for the monthly service fee for those residents receiving nursing or personal care at any Masonic Village location whose funds have been depleted. (U)

### **Contact Us**

Office of Mission Advancement and Development  
One Masonic Drive, Elizabethtown, PA 17022  
800-599-6454  
MasonicCharitiesPA.org

#### ***(R) Restricted Endowment Funds (income only use)***

Contributions to one of these endowments are invested in a permanent fund, and only the income generated by the fund is available for use.

#### ***(U) Unrestricted Funds (income and principal used)***

Contributions to one of these funds are placed in an investment account, and the income and principal generated by the fund is available for use. These funds are established by a resolution of an organization's Board of Directors.

#### ***(T) Temporarily Restricted Funds (income and principal used)***

Contributions to one of these funds are placed in an investment account, and the income and principal generated by the fund is available for use. These funds are considered restricted until a qualifying expenditure is made that is consistent with the donor's wish.

The official registration and financial information of Masonic Charities may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.



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