

## BEQUEST OR PLANNED GIFT ARRANGEMENT

# Masonic Temple, Library & Museum

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Listed below is the legal name and tax identification number for the Masonic Temple, Library and Museum. Also listed are specific funds toward which a donor may choose to designate their gift. Please use the suggested language in preparing their estate plan or when entering into a planned gift arrangement, such as a life estate, charitable gift annuity, charitable remainder trust or charitable lead trust.

The Masonic Library and Museum of Pennsylvania  
**Tax Identification Number: 23-0846955**

If a donor wants to direct their gift through a planned gift, the specific wording should appear as *“Masonic Library and Museum of Pennsylvania” to be added to the [name of fund]*.

The following funds are available for designation:

**Masonic Library and Museum  
of Pennsylvania General Fund**

Contributions to this fund are used for general operations. (U)

**Donor Restricted Endowment Fund**

Contributions to this fund are invested and income is used for the general operations of the Masonic Library and Museum of Pennsylvania. (R)

**Library and Museum Board  
Designated Endowment Fund**

The purpose of this board-designated fund is to assist in general operations of the Library and Museum. (U)



MASONIC TEMPLE  
**LIBRARY  
& MUSEUM**

(over, please)

## **Contact Us**

Office of Mission Advancement and Development  
One Masonic Drive, Elizabethtown, PA 17022  
800-599-6454  
MasonicCharitiesPA.org

### ***(R) Restricted Endowment Funds (income only use)***

Contributions to one of these endowments are invested in a permanent fund, and only the income generated by the fund is available for use.

### ***(U) Unrestricted Funds (income and principal used)***

Contributions to one of these funds are placed in an investment account, and the income and principal generated by the fund is available for use. These funds are established by a resolution of an organization's Board of Directors.

### ***(T) Temporarily Restricted Funds (income and principal used)***

Contributions to one of these funds are placed in an investment account, and the income and principal generated by the fund is available for use. These funds are considered restricted until a qualifying expenditure is made that is consistent with the donor's wish.

The official registration and financial information of Masonic Charities may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.



MASONIC TEMPLE  
**LIBRARY**  
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